

2021

[intact]

Charitable Trust Report

At Intact, we value being socially responsible.

Through our community-giving program, the Intact Charitable Trust supports Intact employee and producer volunteer, leadership and philanthropic efforts. The Trust additionally advances education through a matching gift program and a college scholarship program. In this annual report, we are pleased to share insights on the Trust's 2021 sponsorships that reinforce our community's spirit of giving and compassion.



OUR YEAR OF Giving

\$325,000

Donations in total

98 nonprofits

Supported in 2021

\$55,000

Donations made to nonprofits during the holiday season

\$75,000

Donated to our Community Engagement pilot program organizations

\$48,000

Awarded to college-bound students through the Intact Scholarship Program

Community Engagement Pilots in Flight

In addition to our regular Trust program, we introduced our Community Engagement pilot program to our Boston, Denver and Plymouth offices. Our program is designed to support local nonprofits through employee volunteerism and charitable giving, with the

goal to establish meaningful partnerships throughout the country with organizations that enable economic resilience and mobility in disadvantaged communities.

In addition to monetary contributions, the local teams connect with the nonprofit's leadership staff for "expertise-sharing" sessions. We look forward to expanding the program across the country in 2022!



Charitable Contribution to Nonprofits

The complete list of the organizations and schools we supported in 2021 is below.

Nonprofit Organizations

(Numbers in parenthesis reflect multiple donations throughout the year.)

A.L.S. Family Charitable Foundation

American Foundation for Suicide Prevention

American Heart Association

American Red Cross

Atlanta Ministry with International Students (AMIS)

Barney & Barney Foundation (3)

Beaumont Health Foundation

Better Futures Minnesota

Bolton Foundation

Brent's Place

Caterina's Club

Center for Disability Services Inc

Center for the Study of Diversity and Democracy

Central Texas Food Bank

Child Advocates San Antonio (CASA)

Children's Hospital Los Angeles

Chinese for Affirmative Action (CAA)

City Mission Inc

Clarity Child Guidance Center

College Possible

Conway House Shelter

Covenant to Care for Children Inc

Crohn's & Colitis Foundation Inc

Denver Kids Inc

Emmaus Inc (2)

Family Promise of Forsyth County Inc

Family Promise of Morris County Inc

Feeding Southwest Virginia

Feed My Starving Children (FMSC)

Five Acres – The Boys and Girls Aid Society of Los Angeles

Food Bank of the Rockies

Food Lifeline

Friends of RCACP (Regional Center for Animal Care & Protection)

Gamma Lota Sigma Olivet College

Girl Scouts Troop 18378

Giving Gardens MN

Habitat for Humanity NYC

Harvesters Community Food Network

Haven Ministries Inc

Heroes for Children

Insurance Industry Charitable Foundation (IICF) (6)

IMA Foundation (2)

Katy Elks #2628 Sweetheart Program

Kids Kicking Cancer

Leukemia & Lymphoma Society (LLS)

Make-A-Wish Foundation of Alabama

March of Dimes

Mastery Charter Schools Foundation

National Institute of Construction Excellence (NICE)

National Multiple Sclerosis (MS) Society

National Processing Center (NPC)

Neighborhood Boys & Girls Club

Northwest Passage High School

Old Colony YMCA

Our Little Haven

Out to Pasture Farm and Rescue Inc

Pacific Science Center

Personal Best Charity, Inc.

Pinky Swear Foundation

Professional Liability Underwriting Society (PLUS) Foundation

Roach Howard Smith & Barton (RHSB)

Rocky Mountain Bighorn Society

Safe Haven at Whispering Oaks

San Francisco - Marin Food Bank

Save-a-Bull Rescue of Minnesota

Sharing & Caring Hands

Smile Train Inc.

St. Christopher Truckers Relief Fund

St. David's Center for Child & Family Development

St. Jude Children's Research Hospital / ALSAC

St. Louis Area Foodbank

St. Mary's Food Bank

Statesman Foundation Inc.

Susan G. Komen

The Facial Pain Research Foundation

The Salvation Army

The Socius Foundation

The Surety Foundation

United South End Settlements (USES) (2)

University of Colorado (CU) Foundation

UpTurnships

Veterans of Foreign Wars - High Ridge, MO

Women's Lunch Place

Worcester County Motorcyclists' Survivors Fund

Youth Frontiers Inc

Zion Animal Lovers (2)

Matching Gift Contributions to Educational Institutions

Alabama State University

Brown University

DePaul University

Hollins University

All organizations receiving donations from the Trust must qualify as a nonprofit under the provisions of the Internal Revenue Code of 1986 § 501(c)(3).

Empowering Employees to Give Back

We are always amazed and inspired by the range of charitable efforts supported by our employees and producer partners. Take a closer look at just some of our community's efforts throughout the year.

Making Strides for a Good Cause

The A.L.S. Family Charitable Foundation's Annual Cliff Walk is the organization's signature fundraiser that supports families throughout New England who have been affected by A.L.S. Intact's Jennifer Guthenberg has been a longtime supporter and participant of the event, along with her family, after a relative passed away from the disease in 2009. A few years after his passing, her family learned of the A.L.S. Family Charitable Foundation and its support for families living with this incurable disease. Their programs are designed to lessen some of the financial and emotional burdens of living with A.L.S.

Jennifer said, "It's comforting to know that the money we raise is helping families through such a life altering situation. The Cliff Walk has become an annual tradition for our family – including my young children up through my parents. My father, sister, and I look forward to our 7 mile walk along Cape Cod Canal each September and will continue to support the Foundation and their efforts." The Intact Charitable Trust was thankful for the opportunity to support Jennifer's family and the A.L.S. foundation this year – a cause that means so much to an employee's heart.



Jennifer Guthenberg with her family and other supporters at the A.L.S. Annual Cliff Walk.



Women Supporting Women in Need

Intact Ocean Marine's Meredith Atwood and Intact Technology's Kathleen Gonzalez attended the 12th annual Nine & W.I.N.E. (Women in Insurance in New England) charity golf event benefiting The Women's Lunch Place in Boston. Supported by the Charitable Trust, Intact was honored to sponsor and participate in this year's event as a "Champagne" sponsor. Over \$40,000 was raised, setting a fundraising record for the event. It was held at Stow Acres Country Club in Stow, MA.

The Women's Lunch Place in Boston is dedicated to helping women in need. With a unique, relationship-driven service model, they inspire hope and support the development of self-sustaining skills for women experiencing homelessness and poverty. They create a safe, welcoming day shelter community and respect the dignity of their guests.



Left to Right: Marie Hayward, President Admiralty Insurance Agency, Inc., Alicia Ianiere, Chief Advancement Officer of FamilyAid Boston and spouse of an agent from Boston Marine Insurance Services, Meredith Atwood and Gretchen Arntz, Director of Philanthropy Emmaus, Inc. at the Nine & W.I.N.E. golf event.




Ben Ward presenting at the AMIS Welcome Event, where he spoke about his work and shared Intact's 2020 Social Impact video.

Creating a Welcoming Community for International Students

The Atlanta Ministry with International Students (AMIS) promotes cultural and global understanding through friendship and hospitality with international students and scholars in the greater Atlanta area. Through their many programs and events, they aspire to welcome those who feel like strangers, and create a more peaceful and connected world through international friendship.

The Intact Charitable Trust was grateful to support AMIS at their 43rd Welcome Reception. The annual event welcomes new and returning students from out of the country who will attend neighboring colleges and universities during the academic year. Intact Specialty Property's Ben Ward and his wife are AMIS volunteers who assist with program development and event planning. Ben spoke at the event and highlighted our continued support to nonprofits that matter most to members of our communities. Over 400 students, local community members and leaders attended.



For the 18th consecutive year, Intact is proud to be a part of the winners' academic journeys.

Intact Scholarship Program

Every year, Intact recognizes deserving high school seniors and undergraduate students with college scholarships. Sixteen \$3,000 awards were distributed, including eight to Intact employees' children and/or grandchildren and eight to children and/or grandchildren of the company's distribution partners. Winners were selected based on criteria such as academic performance, leadership roles and participation in school and community activities. Our scholarship program is managed by Scholarship America®, a nonprofit scholarship program administrator, and is funded by the Intact Charitable Trust.

Agencies and brokers with scholarship winners:

- Epic Brokers
- Lockton Companies (2)
- McGriff
- NIF Group
- SecureRisk, LLC
- Tegeler and Associates
- Woodruff Sawyer & Co.



For more information about the Intact Charitable Trust contact your Intact relationship manager or email charitabletrust@intactinsurance.com. You may also visit our Social Responsibility page on intactspecialty.com. For ongoing updates on our community-giving efforts, visit our Charitable Trust blog.

Board of Trustees: Carmen Duarte, Melissa Dugan, Joe Schmitt, John Treacy